



## Scale Your Business, Mitigate Risk, & Provide Great Service

Payroll tax service providers who seek to grow their client base are challenged with the ability to scale existing manual processes. Taking on more and entering new jurisdictions can add complexity and risk.

### WHAT GETS IN YOUR WAY?

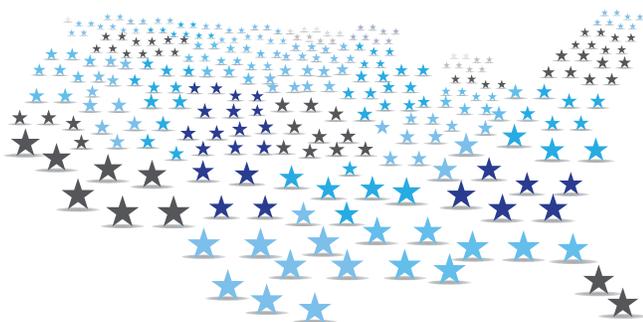
Our service providers have shared with us the challenges that they face like...

- Manual processes, run by a few individuals, don't easily scale when adding new jurisdictions.
- Risk of increased tax agencies inquiries from payroll tax filing errors can damage reputation.
- Coordinating clients' bank balances and tax payments (avoiding NSF) on entire client base.

To help get over these hurdles, you need more scalable processes, improved client service capabilities, and help to reduce risk with more complex tax rules.

In 2018 alone there were:

**25,000** proposed rule changes across



**11,000** tax codes

*Internal ADP Estimates*

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*Organizations that use MasterTax software are able to schedule, pay, balance, and file payroll taxes quickly and easily.*

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### MASTERTAX SOFTWARE BRINGS YOU . . .

#### INTEGRATION AND AUTOMATION TO SCALE PROCESSES

Better automate your manual processes and offline spreadsheet shuffle. Seamless data integration with your existing payroll system helps further automate your service. And expansion into new jurisdictions is simple because MasterTax software has rules for the ~11,000 tax types.

#### TOOLS TO HELP IMPROVE CLIENT SERVICE

Company Packages enable you to send copies of your filings to your clients even before payments are due so they may review. Plus, with automation and integration, you can stay ahead of tasks and communicate with clients effectively. MasterTax also provides periodic system and payroll tax-related information sessions to help your staff stay informed and have more time for client service.

#### INFORMATION AND TOOLS TO HELP REDUCE RISK

Get accurate and timely reporting and deposits across tax types to help you reduce the risk of penalties and interest. Receive client impounds with cash and bank reconciliation modules that give you visibility into bank balances by client, and help ensure funds clear before you make payments.

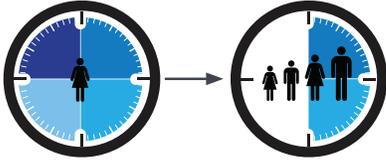
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*With MasterTax software, you can better automate and streamline the payroll tax process end-to-end so you can take your business to the next level while mitigating your risk and providing excellent client service.*

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## TEAMING UP WITH MASTERTAX

One of our PEO clients needed to grow. But with 3 hours per day spent processing payroll taxes for 1 employer, they just couldn't scale. After implementing MasterTax software, they increased to 100 employers and spent only 30 minutes per day on their payroll tax process. By adding MasterTax software to the team, they achieved 100% growth and a 75% time savings.



### ABOUT MASTERTAX

MasterTax software has numerous features that can help enable you to reduce the time spent on processing payroll taxes by up to 70%. With MasterTax software, you can batch process taxes for multiple payrolls quickly, efficiently, and accurately. The software also helps reduce the burden of staying on top of due dates through scheduling automation. These combined features take the guess work out of payroll tax compliance-related tasks providing you with the utmost in payroll tax processing quality and service.

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